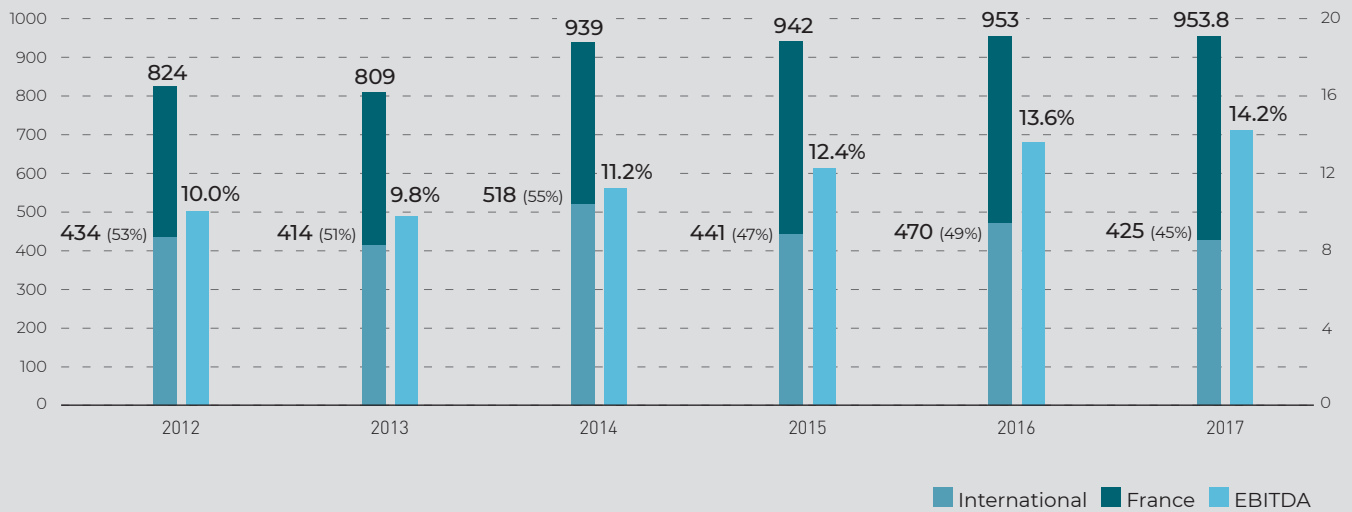
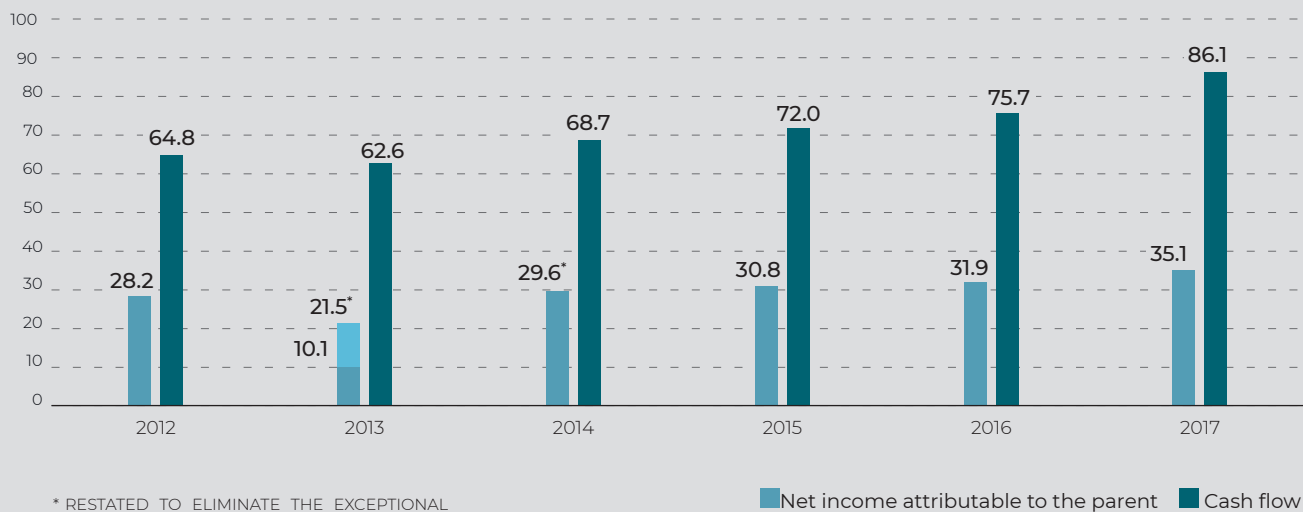


REVENUE GROWTH (€M) AND THE EBITDA MARGIN (%)



NET INCOME ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT (€M) AND CASH FLOW (€M)



* RESTATED TO ELIMINATE THE EXCEPTIONAL PROVISION FOR GOODWILL.

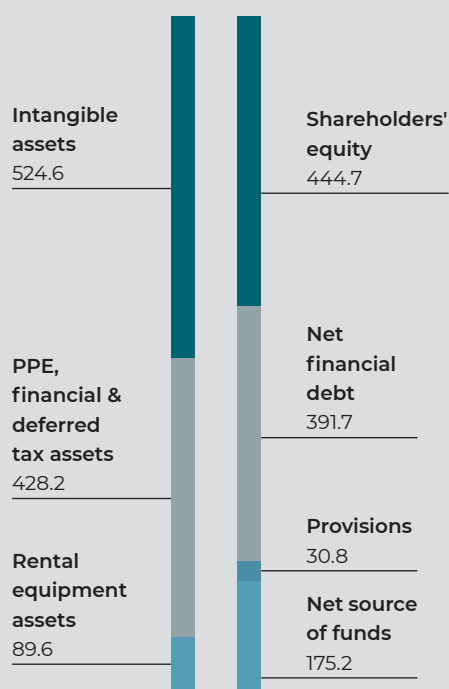
** RESTATED TO ELIMINATE THE IMPACT OF IAS 8.

CONSOLIDATED INCOME STATEMENT HIGHLIGHTS (€M)

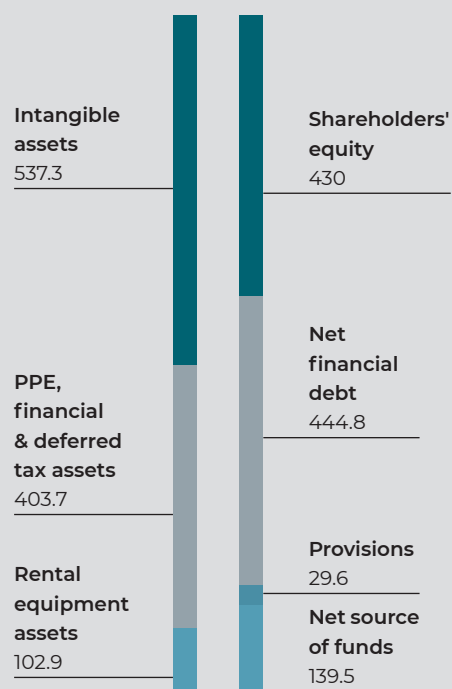
	2017	2016	
REVENUE	953.8	953.0	
EBITDA	135.2	130.0	- EBITDA: 14.2% OF REVENUE (13.6% IN 2016)
CURRENT OPERATING INCOME	85.0	79.3	
OPERATING PROFIT	84.4	77.1	
NET FINANCIAL INCOME (EXPENSE)	-16.9	-17.2	- CURRENT OPERATING MARGIN: 8.9% (8.3% IN 2016)
TAX	-21.4	-22.7	
NET INCOME OF CONSOLIDATED COMPANIES	46.0	37.2	
EQUITY-ACCOUNTED INVESTEEES AND NON-CONTROLLING INTERESTS	-10.9	-5.3	- NET INCOME ATTRIBUTABLE TO GROUP EQUITY HOLDERS: + 10%.
NET INCOME ATTRIBUTABLE TO GROUP EQUITY HOLDERS	35.1	31.9	

CONSOLIDATED BALANCE SHEET HIGHLIGHTS (€M)

BALANCE SHEET 2016



BALANCE SHEET 2017



- TANGIBLE AND INTANGIBLE ASSETS: GROWTH IN ASSETS REFLECTING NOTABLY THE RENOVATION WORK FOR MATMUT STADIUM

- CAPITALISED RENTAL EQUIPMENT BOLSTERED BY COMPANIES ACQUIRED IN THE PERIOD: TARPULIN (CHILE), WICKED & FLOW (DUBAI) AND AGANTO (UK)

- SOLID NET SOURCE OF FUNDS (€139.5M).

CHANGE IN NET DEBT (€M)

